



Shufersal Ltd.  
(the “Company”)

March 7, 2021

To:  
The Israel Securities Authority  
via the Magna System

To:  
Tel Aviv Stock Exchange Ltd.  
via the Magna System

Re: **Immediate with respect to the Issuance Results under the Shelf Offering Report, Dated March 7, 2021**

Pursuant to the provisions of Section 30 to the Securities Law 5728-1968, and pursuant to the Securities Regulations (Notice on Prospectus Issuance Results) 5729-1969, the Company is pleased to inform the Issuance results under the Company’s Shelf Offering Report Dated March 7, 2021<sup>1</sup> (the “Offering Report”).

1. Pursuant to the Offering Report, the Company offered the Institutional Investors (as defined in the Securities Regulations (Manner of Offering Securities to the Public) 5767-2007, (“Offering Manner Regulations”), including to Institutional Offerees who have been incorporated outside of Israel) up to 27,000,000 of the Company’s Ordinary Shares, registered by name, of an NIS 0.1 nominal value ( the “Offered Shares”).
2. The Offered Shares were offered to the Offerees in 270,000 units (“Units”) under a non-uniform offering as set forth in Regulation 11(a)(1) to the Offering Manner Regulations and at a uniform price of NIS 2,600 per unit, whereby each unit includes 100 shares and the price per share is NIS 26 ( “Offered Units”).
3. In view of the foregoing, the Company shall issue to the public 27,000,000 of the Company’s Ordinary Shares, of a NIS 0.1 nominal value each.
4. The overall consideration (gross) to be received by the Company for the Units is approximately NIS 702,000 thousands.

**The Company wishes to express its gratitude to the Investors for their acceptance of the Offering under the Offering Report**

Respectfully,  
Shufersal Ltd.

Signed by: Itzik Abercohen, CEO  
Tali Huber, CFO

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<sup>1</sup> Reference Number: 2021-01- 027678